

WHAT IS

AQUACULTURE?

AQUACULTURE

: is the **breeding, rearing** and **harvesting** of aquatic organisms including fish, shellfish, plants, algae, and other organisms in all types of water environments.

Aquaculture is used to:

1. Produce food & commercial products
2. Protect current wild stocks

IT'S FARMING IN WATER.

POTENTIAL OPPORTUNITY

The Aquaculture Industry continues to grow.

50%

of seafood consumed
worldwide is derived
from aquaculture.

ECONOMIC & SOCIAL IMPACTS

SAFE, HEALTHY and **SUSTAINABLE** seafood products to **DOMESTIC** and **INTERNATIONAL** markets.

- Economic and social impacts for residents, businesses, and communities.
 - Increased population
 - Increased housing starts
 - New business activity
 - New jobs

AQUACULTURE IN CANADA

Employs

25,000

full time workers

\$5.16 Billion
in economic activity

*Source: Canadian Aquaculture Industry Alliance

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AQUACULTURE IN CANADA

191,416 tonnes
in production volume

Canada's largest
aquaculture sectors:

- **Atlantic Salmon**
 - **Mussels**
 - **Trout**
 - **Oysters**
 - **Clams**
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AQUACULTURE IN ONTARIO

- Increasingly popular.
 - Under provincial legislation, more than 40 species of fish are now eligible to be raised.
 - **Includes:** tilapia, four species of trout, arctic char, yellow perch and walleye.
 - Spinoff activity includes: Processing, transportation, service & supply.
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OPPORTUNITIES FOR ONTARIO

Many assets for aquaculture development:

- Availability of water resources
- Access to large domestic markets
- Established industry infrastructure
- Equipment, services, supplies and technical expertise



Ontarians have been farming sustainable seafood for more than 60 years.

- Ontario Aquaculture Association



ONTARIO STATISTICS

135%

Increase in annual seafood
production since 2011 (2017)

\$110M+

Economic contribution to Ontario's
economy (Aquastats 2017)

ONTARIO STATISTICS

106 million+

Meals of farmed seafood grown in
Ontario every year (8,000 tonnes)

*Source: Ontario Aquaculture Association

550+

Direct and indirect jobs
in Ontario's aquaculture
industry (2017)

SPECIES SELECTION



Trout
(Rainbow, Brook/Speckled, etc.)



Salmon
(Atlantic)



Lake Whitefish



Yellow Perch



Bass
(Largemouth, Smallmouth)



Walleye



Tilapia



Arctic Char

CONSIDERATIONS:



- **Rainbow trout** is the most commonly grown fish species in Ontario
- It has the most variety of fish feed readily available
- Each fish species needs a **specific fish feed** geared towards their own nutritional requirements
- Fish feed is the largest re-occurring expense



SEASONS

- Some species - if raised in ideal conditions - can grow to be marketable size **within one season**
- **Other species CANNOT**
- For Northwestern Ontario, single season is ideal to avoid maintaining operations throughout the winter.

PRODUCTION SYSTEMS

WATER-BASED
systems

LAND-BASED
systems



WATER-BASED (cages)

PROS:

- Less specialized equipment for water conditions (ex: temperature, oxygen, pH, particulates)
- Lower start-up costs
- Less effort for filtering and sediment removal (lake and water currents take care of it)
- Lower operational costs

WATER-BASED (cages)

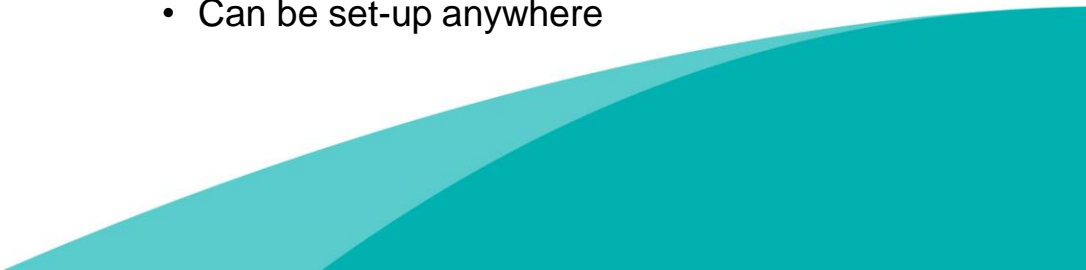
CONS

- Limited to ice-free periods of year
- Limited to fish species present within existing lake to avoid introduction of new species.
- Potential to incur damages due to weather (wind, ice), human poachers and wildlife (bears / birds)
- Likelihood of an accidental release of fish is high
- Causes potential impacts to native waterbody (increase in sediments / nutrients)
- Large volume of water needed so moderate sized, deep lake required.
- Fish growth limited by natural water temperatures
- Government approvals and permitting can be difficult to obtain for natural lakes.
- Diseases and pests can spread rapidly due to close quarters and could carry over to native fish populations
- Operations are dependent on location of suitable lakes

PRODUCTION SYSTEMS

LAND-BASED (tanks & runs)


PROS

- Can be in operation year-round
 - More species options (including exotic / not locally present)
 - No accidental release expected
 - Less likely prone to vandalism and damages due to weather
 - Little to no damage to water bodies
 - Little water needed and can reuse water when filtered
 - Fish growth increased if water parameters are ideal for species
 - Depending on type of system used, less permitting to start-up
 - Has the ability to merge into with aquaponics (integrating aquaculture [raising fish] with hydroponics [growing plants])
 - Can be set-up anywhere
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PRODUCTION SYSTEMS

LAND-BASED (tanks & runs)

CONS

- Higher initial start-up costs
 - Higher operational costs
 - Specialized equipment for ideal water conditions (ex: temperature, oxygen, pH, particulates, circulation)
 - Intense effort needed for filtering and sediment removal
 - Diseases and pests can spread rapidly due to close quarters
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POTENTIAL WATER SITES

WATER-BASED systems

*(of the lakes, this is the best option due to depth and size)

- **Barehead Lake**
Average Depth 5.3 m; Maximum Depth 18.1 m
- **Morley Lake**
Average Depth 2.6 m; Maximum Depth 4.9 m
- **Little Mose Lake**
Average Depth 1.2 m; Maximum Depth 2.3 m
- **Kaginu Lake**
Average Depth 2.8 m; Maximum Depth 5.8 m
- **Black River**
Depths unknown presently

POTENTIAL LAND SITES

LAND-BASED
systems

- **Vacant industrial/commercial land (new build)**
- **Existing industrial/commercial properties (retrofit)**



Manitouwadge
play in the extreme

